



Date: 8 November 2021

ASX Code: WEL

Directors

James Allchurch
Non-Executive Director

Larry Liu
Non-Executive Director

Tony Peng
Non-Executive Director

Lloyd Flint
Company Secretary

Contact Details

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Issue of Securities

Winchester Energy Limited (Winchester or Company) (ASX: WEL) has issued 1,845,718 ordinary fully paid shares and the following options in lieu of cash as well as the following options:

- 1,600,000 exercisable at 5.0 cents per share on or before 31 December 2023;
- 1,600,000 exercisable at 5.5 cents per share on or before 31 December 2023; and
- 800,000 exercisable at 6.0 cents per share on or before 31 December 2023.

The issue of the above securities satisfies the Company's obligations for the payment of services rendered.

The relevant appendix 2A and 3G follow.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the Securities.

This announcement is authorised for release by the board of directors.

Lloyd Flint

Company Secretary

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